



ELEVATE your WEALTH with ROBO INVESTMENTS

by Daniel Wu and Emily Lee

August 20th, Sunday, 1290 Oakmead Pkwy 230, Santa Clara, Mandarin/English

Change Your Financial Life – Knowledge is Power

- Financial Planning 101
- Tax-Free Income
- Protection

Fixed Income: Invest Like Banks

- Invest Like Banks
- 99.8% principal safety
- 2016 net return was 12.76%
- Taxable, IRA accounts, Roth IRAs



Robo Investment Strategies – Stock, Mutual Funds, ETFs

1. Price vs. Value in Investment
2. Proprietary stock rating system
3. Long term and short-term equity market strategies
4. Option Hedging Strategy

- One of 1,600 CMTs worldwide
- Portfolio Manager, Fund manager
- Option Trader
- CEO of Pair Lending
- CEO of Onvest, LLC
- CIO of GPS Capital Management



REGISTER : www.pairlending.com/fiseminard2 or Call: 650-600-1771

August 20th, Sunday, 1-3 PM COST: FREE Bonus: Early Bird will get free financial software



免稅投資策略 智能股票系統

8 月 20 日周日, Sunday 下午 1-3 PM

1290 Oakmead Pkwy 230, **Santa Clara**, (國語/英語)

財務規劃入門 - 合法免稅投資的策略

- 緩稅・避稅及免稅的投資方案
- 走入財務成功的自由領域

固定收益投資 - 仿效银行信用卡方法投資

- 2016 年淨收益率 12.76%
- 本金的安全度高達 99.8%

股票智能投資

1. 獨家智能股票評級系統
2. 捕捉市場時機, 及智能快速選股
3. 長期或短期投資風格, 及期權對沖策略



全球 1600 位之一特許市場技術分析師 (CMT), 擁有 28 年資產管理, 金融證券分析, 投資理財經驗的 Daniel Wu 先生, 幫助您開拓視野, 依靠智能分析, 提升您股票操作的投資成功率。運用合法的免稅投資策略, 幫助您締造財務自由的成功領域, 帶來全新興投資機會!



上網登記 :

www.pairlending.com/fiseminarD2

報名或電 : 650-600-1771

August 20th, Sunday, 1-3 PM

COST: FREE

Bonus: Early Bird will get free financial software